

13th August, 2019

National Stock Exchange of India Limited

Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051.
NSE Scrip Code: ALEMBICLTD

BSE Limited

✓ Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001.
BSE Scrip Code: 506235

Dear Sirs,

Re: Fixation of Record date for the purpose of discharge of consideration pursuant to Clause 5 of the Composite Scheme of Arrangement between Alembic Limited and Shreno Limited and Nirayu Private Limited and their respective shareholders ('Scheme')

Ref: Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

This is further to our letter dated 8th August, 2019 informing about the Scheme becoming effective. In consideration of the transfer and vesting of the Demerged Undertaking 1 (as defined in the Scheme) of Alembic Limited to Shreno Limited in terms of **Clause 5 of the Scheme**, the Equity Shareholders of Alembic Limited whose names appear in the Register of Members and records of the depositories as members of Alembic Limited as on the **Record Date i.e. 23rd August, 2019** will be entitled for the following (based on their respective eligibility):

- Allotment of 1 (one) fully paid up 7% Non-Convertible Cumulative Redeemable Preference Shares of Rs. 2/- each at a premium of Rs. 14.50/- per share of Shreno Limited for every 1 (one) fully paid up equity share of Rs. 2/- each held in Alembic Limited.

Important note for shareholders resident outside India / non-resident shareholders:

In case, if approval is received from Reserve Bank of India, then shareholders of Alembic Limited whose names appear in the Register of Members and records of the depositories as members of Alembic Limited as on the **Record Date i.e. 23rd August, 2019** will be entitled for allotment of 1 (one) fully paid up 7% Non-Convertible Cumulative Redeemable Preference Shares of Rs. 2/- each at a premium of Rs. 14.50/- per share of Shreno Limited for every 1 (one) fully paid up equity share of Rs. 2/- each held in Alembic Limited. If approval from Reserve Bank of India is not received for allotment of shares, then Shreno Limited shall by way of bank remittance, make payment of cash equivalent to the value of 7% Non-Convertible Cumulative Redeemable Preference Shares to be allotted to shareholders i.e. Rs. 16.50/- for every 1 (one) fully paid up equity share of Rs. 2/- each held in Alembic Limited.

Further, tax shall be deducted at source at the maximum marginal rate (including cess & surcharge as applicable) under the provisions of the Income Tax Act, 1961 on gross consideration payable to shareholders resident outside India / non-resident shareholders by Shreno Limited.



ALEMBIC LIMITED

REGD. OFFICE : ALEMBIC ROAD, VADODARA - 390 003. • TEL : (0265) 2280550 • FAX : (0265) 2282506
website : www.alembiclimited.com • E-mail : alembic.investors@alembic.co.in • CIN : L26100GJ1907PLC000033 • PAN : AABCA7950P

Important note for all shareholders:

The disclosure of the Record Date in the tabular format is as below:-

Security Code	Type of Security and Paid Up Value / Consideration	Book Closure	Record Date	Purpose
BSE: 506235 NSE: ALEMBICL TD	Non-Convertible Cumulative Redeemable Preference Shares of Rs. 2/- each or cash equivalent to the value of 7% Non-Convertible Cumulative Redeemable Preference Shares to be allotted to shareholders, as the case may be.	N.A.	23-08-2019	Determining the members/ equity shareholders of Alembic Limited who shall be entitled for allotment of either (a) fully paid up 7% Non-Convertible Cumulative Redeemable Preference Shares of Rs. 2/- each at a premium of Rs. 14.50/- per share of Shreno Limited or (b) cash equivalent to the value of 7% Non-Convertible Cumulative Redeemable Preference Shares to be allotted to shareholders, as the case may be.

Please note that the aforesaid consideration (i.e. unlisted 7% Non-Convertible Cumulative Redeemable Preference Shares or equivalent cash, as the case may be) shall be discharged by **Shreno Limited**.

We request you to kindly take the same on your record.

Thanking You,
For **Alembic Limited**


Drigesh Mittal
Company Secretary



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- Allotment of 1 (one) fully paid up 7% Non-Convertible Cumulative Redeemable Preference Shares of Rs. 2/- each at a premium of Rs. 14.50/- per share of Shreno Limited for every 1 (one) fully paid up equity share of Rs. 2/- each held in Alembic Limited.

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Please note that the aforesaid consideration (i.e. unlisted 7% Non-Convertible Cumulative Redeemable Preference Shares or equivalent cash, as the case may be) shall be discharged by **Shreno Limited**.

We request you to kindly take the same on your record.

Thanking You,
For **Alembic Limited**

Drigesh Mittal
Company Secretary



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